



THE CAPITAL MARKETS ACT
(Chapter 485A of the Laws of Kenya)

THE CAPITAL MARKETS (TAKE-OVERS AND MERGERS) REGULATIONS, 2002

PUBLIC ANNOUNCEMENT RELATING TO THE OFFER BY

SEABOARD CORPORATION

(Incorporated in Delaware with company registration number 0405526)

to acquire 34,939,396 ordinary shares of Kes 5.00 each in

UNGA GROUP PLC

(Incorporated in Kenya, registration number 11/56)

Pursuant to an offer document dated 30th April 2018 (the %Seaboard Offer Document+), Seaboard Corporation (%Seaboard+) acting in concert with Victus Limited (%Victus+) made an offer to acquire all of the issued ordinary shares of Unga Group that are not already owned by Seaboard or Victus.

During the Offer period, Seaboard has received numerous queries from Unga shareholders with requests for resubmission of the Offer documents that were originally dispatched to them via post by the Registrars. This is primarily attributed to the changes in postal addresses and/or relocation of shareholders whose new details are not updated with the Central Depository and Settlement Corporation.

In order to allow more time for shareholders to consider the Seaboard Offer and respond accordingly, Seaboard has obtained the approval of the Capital Markets Authority to extend the Closing Date by 10 working days. **The Seaboard Offer will now close at 5.00pm on Thursday 28th June 2018.**

Save as noted above, the terms and conditions of the Seaboard Offer as set out in the Seaboard Offer Document shall continue to apply.

EXTENDED TIMETABLE

Event	Date
Record Date for purposes of the Offer	Thursday, 3 rd May 2018
Closing Date of the Seaboard Offer	5.00 p.m. on Thursday, 28 th June 2018
Suspension of trading to facilitate reconciliation	Thursday, 28 th June 2018
Public announcement of the results of the Seaboard Offer	Friday, 20 th July 2018
Commence transfer of shares to Seaboard Corporation	Thursday, 26 th July 2018
Dispatch of payments to shareholders who have accepted the Offer	Thursday, 2 nd August 2018

This announcement has been issued with the approval of the Capital Markets Authority.

By order of the Board

Seaboard Corporation
9000 West 67th Street Suite 300,
Shawnee Mission, KS 66202,
Merriam, Kansas
United States of America

Wednesday, 13th June 2018